



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on frozen 8-16 lb. hens and 16-24 lb. toms remains fully steady to firm. Demand was light to moderate. No trading was reported. Offerings continue to be short of buyers' needs and held with confidence. Parts and meats trading was slow. Demand was mixed, light to moderate. Offerings short to adequate.

EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was light, as buyers remain cautious and selective. Offerings short to moderate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	117-129
TURKEYS Y TOMS UNDER 22#	111-129
TURKEYS Y TOMS 22-24#	111-129
TURKEYS Y TOMS 24-26#	109-129
TURKEYS Y TOMS 26 LBS & OVER	106-135

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	84-85
FROZEN TURKEYS Y TOMS 28# & UP	84-85
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	82
FROZEN TURKEYS Y TOMS 14-24#	82
FROZEN TURKEYS Y TOMS 24-28#	82-84

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 09, 2007**

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	85-87	-	-	-
CENTRAL REGION 4/	85-86	-	-	-
WESTERN REGION 5/	85-86	-	-	-
16-24 LB TOMS	85-86	-	-	-
CENTRAL REGION	85-86	-	-	-
WESTERN REGION	85-86	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)
-	-
-	-
-	-
-	-
-	-
-	-
-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 09 JULY 2007.

Parts and meats trading was slow to moderate to start the work week. Some buyers taking a wait and see attitude and remain cautious. Offerings mixed, short to adequate. Demand was light to moderate. The retail feature rate is slightly lower this week and the Western region continues the most active. Rotisserie ads are less visible this week and pricing is less aggressive.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	60.00		60.00	80
DRUMSTICKS, TOM--FRESH		F	57.33	240
DRUMSTICKS, HEN		R	56.00	11
WINGS, FULL-CUT, TOM		F	48.23	130
WINGS, FULL-CUT, HEN	47.00		47.00	20
WINGS, V-TYPE, TOM		T	60.00	40
WINGS, V-TYPE, HEN	73.00		73.00	20
NECKS, TOM		F	58.52	51
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	250.00	2
BREASTS, B/S, TOM--FRESH 3/	264.00-267.00		265.50	80
THIGH MEAT		F	89.95	21
THIGH MEAT--FRESH		F	96.00	60
BREAST TRIM MEAT		F	131.00	60
SCAPULA MEAT		F	126.26	46
TENDERLOINS		F	196.00	12
DESTRAPPED TENDERS		F	225.00	40
DESTRAPPED TENDERS--FRESH	238.00		238.00	40
WING MEAT WITH SKIN		R	89.50	13
MECHANICALLY SEPARATED 4/		F	29.67	120
MECHANICALLY SEPARATED--FRESH 4/	33.00		33.00	160

EXPORT TRADING

DRUMSTICKS, TOMS	F	59.56	362
WINGS FULL-CUT - TOMS	R	49.33	162
WINGS, V-TYPE, TOM	T	59.00	52
TAILS	F	26.50	40
MECHANICALLY SEPARATED 4/	F	28.69	296
THIGH MEAT - FROZEN	F	92.00	162

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.